

FILLABLE BUDGET WORKSHEET

Household				
Description	Monthly Amount	Inflation %	Start Date	End Date
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
Total	\$			

Daily Living				
Description	Monthly Amount	Inflation %	Start Date	End Date
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
Total	\$			

Healthcare & Insurance				
Description	Monthly Amount	Inflation %	Start Date	End Date
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
Total	\$			

Transportation				
Description	Monthly Amount	Inflation %	Start Date	End Date
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
Total	\$			

Debt & Obligations				
Description	Monthly Amount	Inflation %	Start Date	End Date
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
Total	\$			

Entertainment				
Description	Monthly Amount	Inflation %	Start Date	End Date
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
Total	\$			

Miscellaneous				
Description	Monthly Amount	Inflation %	Start Date	End Date
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
	\$	%	___/___	<input type="checkbox"/> Life or ___/___
Total	\$			

Please return to OCTO CAPITAL Wealth Management

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If you have any questions, please call 248-731-7729

OCTO Capital, LLC is a Registered Investment Advisor